

GARY DAVIS

To Whom It May Concern:

RE: Testimonial Letter of Endorsement

As former President of the Board of Trustees for the Natomas Unified School District, I and my fellow Board Members, voted to approve a financing and development proposal for the Inderkum High School prepared and submitted by Jeff D. Baize, President of Brookhurst Capital Corp. Mr. Baize's proposal was to engage the District in a "lease lease-back" development wherein he would provide \$60 million in low cost financing at an extraordinary low interest rate of 1.6%, while concurrently guaranteeing performance and completion of the construction project. Mr. Baize's low cost structured financing and lease lease-back development program for the award-winning Inderkum High School was unique and cutting-edge, and not only resulted in the project's delivery ahead of schedule but also resulted in millions in savings to the District.

As part of his proposal, Mr. Baize put together a team of leading industry firms to both fund and construct the high school project, which included one of the nation's largest builders of schools, Turner Construction Company. Mr. Baize was not only the key individual proposing the project to the District, but oversaw the procurement of all financing as well as the coordination of all contracts needed for the project. In addition, he was the key representative for the team at Board meetings, and was diligent in keeping Board Members informed and apprised of challenges and issues of the project.

As an elected leader of our community I must take responsibilities and duties to our community seriously, and do not give recommendations freely. Mr. Baize and his firm, Brookhurst Development, have earned my full endorsement and recommendation. Please do not hesitate to contact me directly at (916) 705-9538 should you wish to further discuss my recommendation of Brookhurst Development or our project.

Sincerely,



Gary Davis
Former President, NUSD Board of Education