



## Gary Davis Mayor

December 1, 2008

To Whom It May Concern:

As former President of the Board of Trustees for the Natomas Unified School District, I and my fellow Board Members voted to approve a financing and development proposal for the Inderkum High School prepared and submitted by Jeff D. Baize, President of Brookhurst Capital Corp. Mr. Baize's proposal was to engage the District in a "Lease/Leaseback" development wherein he would provide \$60 million in low cost financing at an extraordinary low interest rate of 1.6%, while concurrently guaranteeing performance and completion of the construction project. Mr. Baize's low cost structured financing and Lease/Leaseback development program for the award winning Inderkum High School was unique and cutting edge. It not only resulted in the project's delivery ahead of schedule but also saved the District millions.

Mr. Baize put together a team of leading industry firms to both fund and construct the high school project, which included one of the nation's largest builders of schools, Turner Construction Company. Mr. Baize oversaw the procurement of all financing as well as the coordination of all contracts needed for the project. In addition, he was the key representative for the team at Board meetings, and was diligent in keeping Board Members informed and apprised of challenges and issues of the project throughout.

Mr. Baize did a phenomenal job. He and his firm, Brookhurst Development, have earned my full endorsement and recommendation. Please do not hesitate to contact me directly at (916) 705 – 9538 should you wish to further discuss my recommendation of Brookhurst Development or our project.

Sincerely,

A handwritten signature in black ink, appearing to read "Gary Davis", is written over a white background.

Gary Davis  
Mayor, Elk Grove, California

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ELK GROVE, CA 95758